

North American Development Bank COVID-19 RECOVERY PROGRAM



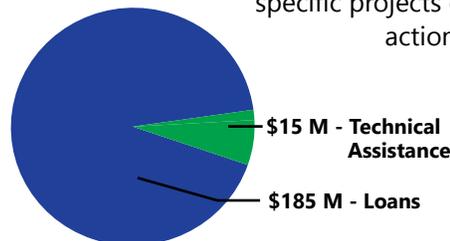
In light of the unprecedented global economic crisis caused by the COVID-19 pandemic, the NADB Board of Directors has determined the Bank should play a key role in working to enhance the economic recovery and the general health and welfare of U.S.-Mexico border communities while remaining cognizant of its core mission to preserve, protect and enhance the environment of the region.

What is the COVID-19 Recovery Program?

A temporary 2-year loan program to support communities dealing with the economic, health and social impacts of the COVID-19 pandemic, while at the same time promoting continued environmental improvement in the U.S.-Mexico border region.

How much is allocated for this program?

A fixed amount of up to US\$200 million to provide loans and technical assistance to support specific projects or actions.



Who can apply for financing?

Any public or private entity in the U.S.-Mexico border region.

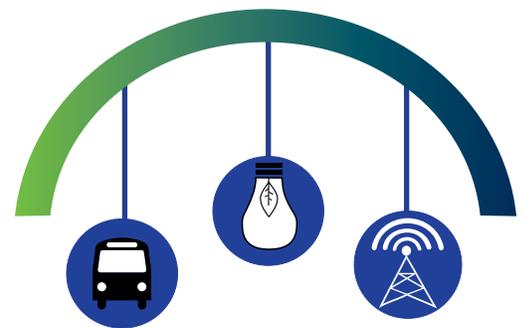


What type of projects or activities can be financed under this program?

Umbrella Programs

Projects under a programmatic approach:

- ▶ Environmental infrastructure projects that meet pre-established NADB loan criteria and guidelines.
- ▶ Potential projects under this category include for example, those related to mobility and transportation, energy efficiency, preventive clinics, accessibility and technological connectivity, among others.



Refinancing of Existing Debt

Loans to refinance existing debt on environmental infrastructure (public and private projects) or public entities, such as water utilities, whose mandate is aligned with the Bank's mission.

- ▶ To support sponsors facing liquidity constraints or adverse refinancing conditions as a result of the COVID-19 pandemic; or
- ▶ To provide more efficient debt service cash flows for the operation and maintenance of existing and often recently upgraded infrastructure



Non-Traditional Projects

Projects that have a recognizable environmental benefit but are focused on delivering significant social, health or economic benefits to border communities. Projects include but not limited to:

- ▶ Creation or preservation of jobs.
- ▶ Betterment of health and/or health services.
- ▶ Improvement of technological connectivity.
- ▶ Access to information in times of environmental and health catastrophes.

Some projects that might be considered for this program could include:

- ▶ Hospitals with green initiatives
- ▶ Schools;
- ▶ Supply and installation of efficient technologies;
- ▶ Projects that strengthen the supply chain for the health sector or for the availability of basic items.



Technical Assistance

An enhanced technical assistance plan to support specific projects or actions (including project construction) that have a positive impact on the environment but also address significant economic, health or social challenges in the border region exacerbated by the COVID-19 pandemic.

- ▶ Up to \$12 million available in the form of loans for terms no longer than five (5) years and amounts not to exceed US\$1 million
- ▶ Up to \$3 million available only for public entities, in the form of grants not to exceed \$500,000 per entity for critical needs that resulted directly from the COVID pandemic.



How do I get started to apply for this program?

To start the process to apply for financing and further information regarding the COVID-19 Recovery Program please contact:

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NADB Mission

To provide financing to support the development and implementation of environmental infrastructure projects, as well as technical and other assistance for projects and actions that help preserve, protect and enhance the environment of the border region in order to advance the well-being of the people of the United States and Mexico.